

NOTICES

Notice No.	20251107-36	Notice Date	07 Nov 2025
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of OMANSH ENTERPRISES LIMITED		
Attachments	Letter of Offer.pdf		

Content

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made by Avnish Jindal (“Acquirer- 1”), Piyush Gupta (“Acquirer- 2”), Nilesh Jindal (Acquirer-3), Purshottam Kumar Gupta(Acquirer-4) (Acquirer 1, Acquirer 2, Acquirer-3, Acquirer-4 are hereinafter collectively referred to as “Acquirers”) to the Public Shareholders of OMANSH ENTERPRISES LIMITED (“Target Company”) at a price of Rs.2.00/- (Rupees Two Only) per equity share, payable in cash to acquire up to 44,03,007 (Forty Four Lakh Three Thousand And Seven) fully paid-up Equity shares of face value of Rs.2.00/- each representing 25.12% of the Expanded Voting Equity Share Capital of the Target Company on a fully diluted basis, as of the 10 (tenth) working day from the closure of the tendering period of the Open Offer. This Offer is being made by the Acquirers pursuant to regulations 3(1) & 4 of the Takeover Regulations for control over the Target Company. **From Tuesday, November 11, 2025, to Monday, November 24,2025.**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde
Deputy Vice President
Listing Business Relationship
November 07,2025